

# 2013 WHO'S WHO IN BANKING & FINANCE

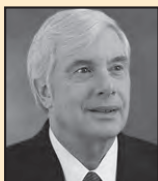
Some of these people were among those who appeared in Business First's "Who's Who in Banking & Finance" Special Report, published June 2013.



## Michael Kubala

Regional Vice President,  
Wells Fargo

**Address:** 6400 Sheridan Drive, Williamsville, NY 14221  
**Contact:** 716-630-4103 • michael.kubala@wellsfargo.com • wellsfargo.com  
**Joined firm:** 2006  
**Born in:** Buffalo  
**Live in:** Amherst  
**College:** SUNY Buffalo State  
**Spouse:** Trish  
**Children:** Kellie, Kaitlin  
**Grandchildren:** Kristen  
**Best part of the job:** Helping customers improve their business, learning something new every day  
**Favorite restaurant:** Grover's



## Lawrence McGowan

President, Arbor Capital Management

**Address:** 100 Corporate Parkway, Amherst, NY 14226  
**Contact:** 716-446-9111 • lmcgowan@arborcapitalmgt.com • arborcapitalmgt.com  
**Joined firm:** 1995  
**Born in:** Buffalo  
**Live in:** Williamsville  
**College:** B.S., Canisius College; MBA, Canisius College  
**Spouse:** Marian  
**Children:** Melissa, Karen, Laura, Timothy  
**Grandchildren:** Quinlan, Thomas, Shane, Evan  
**Best part of the job:** I enjoy helping our clients achieve their financial goals.  
**Favorite nonprofits:** Oblate Missionary Society Inc. of Washington, D.C.; Foundation for Deaf Education; Williamsville Education Foundation  
**Favorite restaurant:** Siena



## David McKinley

Vice President - Commercial Banking, Community Bank N.A.

**Address:** 500 Essjay Drive, Williamsville, NY 14221  
**Contact:** 716-630-1594 • david.mckinley@communitybankna.com • communitybankna.com  
**Joined firm:** 2010  
**Born in:** Niskayuna, NY  
**Live in:** East Amherst  
**College:** B.A., Hartwick College  
**Spouse:** Susann  
**Children:** Sydney & Kiefer  
**Best part of the job:** Working with business owners, accounting and legal professionals and the various economic development agencies in the Buffalo Niagara market to further the quality of life and prosperity of the region.  
**Favorite nonprofits:** Roswell Park, WNY Food Bank, Amherst PAW Park  
**Favorite Restaurant:** Breakfast at Lake Effect Diner



## David Nasca

President and CEO, Evans Bank and Evans Bancorp

**Address:** One Grimsby Drive, Hamburg, NY 14075  
**Contact:** 716-926-2000 • dnasca@evansbank.com • evansbank.com  
**Joined firm:** 2006  
**Born in:** Buffalo  
**Live in:** Williamsville  
**College:** B.S., Canisius College; MBA, finance, University at Buffalo  
**Spouse:** Mary Beth  
**Children:** David, Bradley, Arianna

**Best part of the job:** I got involved in this industry because I enjoy financial transactions. It is especially gratifying to assist customers with completing financial transactions that allow their dreams to be realized.

**Favorite nonprofits:** Catholic Charities, Brothers of Mercy, Univera

**Favorite restaurant:** Trattoria Aroma



## Thomas Quealy

CEO, Nottingham Advisors Inc.

**Address:** 500 Essjay Road, Williamsville, NY 14221  
**Contact:** 716-633-3800 • tom.quealy@nottinghamadvisors.com • nottinghamadvisors.com  
**Joined firm:** 1989  
**Live in:** Clarence  
**College:** B.A., economics, University at Buffalo  
**Spouse:** Renee  
**Children:** Patrick, Andrew  
**Best part of the job:** The financial services landscape changes seemingly daily, so we have a constantly evolving set of circumstances to consider as we manage our clients' investable assets.  
**Favorite nonprofits:** Buffalo Renaissance Foundation, YPO/WPO, Leadership Palm Beach County  
**Favorite restaurant:** Left Bank



## Lou Rivera

Vice President/Financial Consultant, Sage IG

**Address:** 1967 Wehrle Drive, Williamsville, NY 14221  
**Contact:** 716-250-2770 • lrivera@ae.cadareygrant.com • aprfinancialpartners.com  
**Joined firm:** 2011  
**Born in:** Connecticut

**Live in:** Kenmore  
**College:** Old Dominion University; Tidewater Community College  
**Spouse:** Stacey Clemons  
**Children:** Jacob, Laurel, Reilly

**Best part of the job:** Helping clients realize their potential financial freedom. By providing an unbiased and independent review, we can suggest multiple solutions to each unique situation.

**Favorite nonprofits:** Ducks Unlimited/Chesapeake Bay Foundation

**Favorite restaurant:** Ristorante Lombardo



## Christopher Shafer

Senior Vice President/ Branch Director, RBC Wealth Management

**Address:** 6225 Sheridan Drive, Williamsville, NY 14221  
**Contact:** 716-635-8400 • christopher.shafer@rbc.com • rbc.com  
**Joined Firm:** 2005  
**Born In:** Stamford, NY  
**Live In:** Williamsville  
**College:** B.S., business law, Bowling Green University  
**Spouse:** Martha  
**Children:** Matthew, Adam, Lindsay, Jessica  
**Best part of the job:** The gratification you experience when helping people you care about, both friends and clients.

**Favorite nonprofits:** One in Six Foundation, Villa Maria College Foundation, Als Foundation

**Favorite restaurant:** Sinatra's



## Rocco Surace

Partner, The Bonadio Group

**Address:** 100 Corporate Parkway, Amherst, NY 14226

**Contact:** 716-250-6600 • rsurace@bonadio.com • bonadio.com

**Joined firm:** 1980

**Born in:** Rochester

**Live in:** Lockport

**College:** B.A., accounting, Niagara University

**Spouse:** Debbie

**Children:** Christianna, AnnaLynn, Rocky

**Best part of the job:** Getting deals done with clients. It's the type of work where I get to apply my years of experience and bring in the fabulous talents of our firm.

**Favorite nonprofits:** Niagara University, Eastern Niagara Health System, Leukemia & Lymphoma Society

**Favorite restaurant:** Siena



## Anthony Tomasula

Vice President, PPS Pension Services

**Address:** 8660 Sheridan Drive, Williamsville, NY 14221  
**Email:** astomasula@financialguide.com  
**Phone:** 716-204-0170  
**Web:** ppspensions.net  
**Joined company:** 2000

**Born in:** Buffalo

**Live in:** East Amherst

**College:** University of Rochester

**Spouse:** Michelle

**Children:** Noah, Alex

**Best part of the job:** Helping clients realize the importance of saving for their future

**Favorite nonprofits:** Buffalo Regals Hockey Club, Suburban Adult Services

**Would like to meet:** Steve Jobs



## Robin Tomasula

President, PPS Pension & Financial Services Inc.

**Address:** 8660 Sheridan Dr., Williamsville, NY 14221  
**Email:** rmtomasula@financialguide.com  
**Phone:** 716-204-0170  
**Web:** ppsension.net  
**Joined company:** 1986

**Born in:** Buffalo

**Live in:** East Amherst

**College:** University of Nevada-Las Vegas; B.S., secondary education English, Buffalo State College

**Spouse:** Sharon

**Children:** Anthony, Lindsey  
**Grandchildren:** Noah, Alex

**Best part of the job:** Helping our clients to save for their future.

**Favorite nonprofits:** Boys & Girls Clubs of the Northtowns

**Would like to meet:** Gen. George Patton



## Elizabeth Vealey

Senior Vice President and WNY Market Manager, Key Private Bank

**Address:** 50 Fountain Plaza, Buffalo, NY 14202  
**Contact:** 716-843-4410 • elizabeth\_a\_vealey@keybank.com • key.com  
**Joined firm:** 2011  
**Born in:** Buffalo  
**Live in:** Buffalo  
**College:** B.S., accounting, University at Buffalo; MBA, accounting and health-care management, University at Buffalo; CPA

**Favorite nonprofits:** Buffalo Public School Foundation Board, UNYTS Donate Life Foundation

**Favorite restaurant:** Left Bank



## Jonathan Weir

Principal, Weir Financial Resources

**Address:** 737 Main St., Buffalo, NY 14203  
**Contact:** 716-854-3343 • jweir@weirresources.com • weirresources.com  
**Joined firm:** 1994  
**Born in:** Buffalo  
**Live in:** Buffalo  
**College:** B.A., Boston University; J.D., University at Buffalo

**Children:** Dalton, Maddie, Brooke

**Best part of the job:** Helping to secure and enhance our clients' financial statements and the financial futures of their employees.

**Favorite nonprofits:** The Buffalo Club, Nardin High School, Canisius High School, UB Center for Entrepreneurial Leadership

**Favorite restaurant:** Cucina Loredana



## Matthew Wilkinson

Director of Client Service, Arbor Capital Management

**Address:** 100 Corporate Parkway, Amherst, NY 14226  
**Contact:** 716-446-9111 • mjwilkinson@arborcapitalmgt.com • arborcapitalmgt.com  
**Joined firm:** 2006  
**Born in:** Pittsfield, Mass.  
**Live in:** Wheatfield  
**College:** B.S., finance, Duquesne University

**Spouse:** Lisa

**Children:** Brady, Ethan

**Best part of the job:** Taking care of my clients' needs.

**Favorite nonprofits:** Jimmy Fund, Make-A-Wish, Operation Smile

**Favorite restaurant:** Remington Tavern and Seafood Exchange